# MARQUETTE UNIVERSITY

# Accounting



# Greetings from the Chair

It is our pleasure to share with you the 2013 edition of *Accounting*, the magazine of the Department of Accounting of the College of Business Administration at Marquette University. The Accounting Department faculty members are proud to recognize the achievements of the Marquette accounting alumni, current students and friends of the program. Recent activities of the faculty and department are also provided. Our hope is that the magazine helps keep you connected to the department, the college and the university.

I want to especially thank our **Master of Science** students for conducting the interviews and writing them up, Amanda

Ames, our executive assistant, for her editorial work and Dora Hagen for designing the magazine.

Everyone has done an excellent job.

I want you to know that we greatly appreciate your continued support. Your business and community activities reflect to all whom you meet and work with the values and ideals of Marquette University, the College of Business and the Accounting Department. Your assistance with referrals of prospective students, mentoring, internships and full-time employment opportunities is beneficial for current and future students – more than you realize. I have been privileged to meet and work with many of you.

Please send along any items of personal and professional interest that you would like to share by using the back page of the magazine, by calling, or by e-mailing us. If you are ever on campus, please stop by, as we would welcome the opportunity to visit with you.

Michael D. Akers, Professor and Chair

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# ADVENTURE FOR LIFE:

# Seeking Unchartered Waters with a Passion

Bill believes that
Christianity requires a
personal relationship
with God and a trust
in Him when He tells
you to "take your ship
out of the harbor."



A light moment for Ana (Schara) and Peter Laffoon in Jordan doing relief work with Syrian refugees.

ship in harbor is safe, but that is not what ships are built for." These words, written in 1928 by John A. Shedd, American author and professor, have guided William Schara's life choices. A 1979 graduate in accounting from Marquette University, Bill has experienced his fair share of adventures on his path to professional and personal success. He credits much of this success to his belief that human beings are meant for adventure each day and are best served when they bring passion and enthusiasm to life. In his years since graduation, Bill has cultivated a successful career in accounting, found a loving wife, and raised a family that, according to Bill, is the best accomplishment of all.

Born and raised in Butte, Montana, Bill attended Catholic high school and upon graduation headed for Milwaukee and Marquette. Although while growing up Bill had never been east of the Montana state line, he was beginning to make choices that would later in life turn him into a world traveler.

While studying at Marquette, Bill discovered he really enjoyed theology, a subject that came easily for him, though he didn't yet believe in Christ and struggled to make the connection between religious teachings and real life. He remembers walking down Wisconsin Avenue one day, reflecting on how he had gotten to Marquette and deciding to read a Bible that had just been given to him on campus. He did not believe in the Bible but reasoned it had such an effect on western civilization that it would be ignorant of him not to read it. It was the start of a slow process in which Bill began to realize what for him was the true meaning of religion. It can be simply stated but can be profound in its application. For Bill, it meant having a deep and true love for God. Bill believes that Christianity requires a personal relationship with God and a trust in Him when He tells you to "take your ship out of the harbor." Looking back, Bill feels that it was at this moment at Marquette that the seeds of a personal philosophy were planted.

At Marquette, Bill found a friend in Dr. Don Giacomino, Professor of Accounting, who also grew up in Butte and to whom Bill gives credit for Dr. Giacomino's ability to bring what was learned in the classroom to real world application. Dr. Giacomino remembers Bill as an "energetic and outgoing young man" whose "personality and work ethic showed signs of leadership." When talking about Bill's success in the mining industry, Dr. Giacomino felt that, "Perhaps, it's just a coincidence that Bill grew up in a mining town and later became an executive in the mining industry." Perhaps.

Bill started his global travels by visiting Madrid, Spain, in a study abroad program while at Marquette. In Madrid, he says, you had bragging rights with the other American students if you had a dream in Spanish. Bill's development in Spanish was so poor he was barely able to keep up in his classes and was envious of the students who were able to have these dreams. Finally one night Bill dreamt in Spanish. The next day he was bragging about it to his friends when one of them asked him what the people were saying in the dream. Bill remembers joyfully answering, "I don't know, but it was in Spanish!"

At Marquette, Bill was on the five-year accounting track and passed his CPA exam on the first try. He completed an internship in auditing but later switched his specialty to tax accounting. After gaining some experience in the public accounting arena, Bill desired to work in Latin America. He wanted the adventure of foreign travel plus he thought it might help his career.

Bill flew to Caracas, Venezuela, for an interview with a major international accounting firm. The Spanish-speaking partners conducted their portion of the interview entirely in Spanish. Because of his unique skill set, along with his familiarity with the Spanish culture and his proficiency with the language, Bill was a perfect fit for the job. In spite of the long hours and sometimes tiresome nature of the workdays, it was, as he put it, a "totally awesome job," allowing Bill to live a life filled with risks and rewards. Bill enjoyed most living in and learning about a foreign culture, experiencing challenges related to this every day and, all the while, gaining professional skills.

During this time period, Bill was accepted into law school at Cornell University, something Bill remembers as being only of interest to him in order to "prove to his dad how smart he was." Bill eventually declined the opportunity and, instead, chose to work at various non-denominational churches in Honduras and Venezuela for five years, which, he indicated, turned out to be five of the best years of his life. He experienced deep satisfaction helping those in need and this became a major factor motivating future choices.

While in Caracas, Bill had the opportunity to work with several presidents and CEOs from various global companies. From these experiences he observed that wealth alone does not lead to a fulfilling life, but rather it is what you do with that wealth that makes the difference. Today, as the CEO of a publicly traded company, Bill remembers his days in Caracas and understands that, in order to live a truly fulfilling life, he must help those around him. He puts this in to practice at his church, where he has the opportunity to assist those less fortunate in meeting some of their needs.

Currently, Bill is the CEO and President of Goldrich Mining Company. Bill understands that many people's perception of mining is negative. Most people do not realize almost everything we use throughout our day, from green energy and cell phones to cement and tooth paste, depends upon mining. Growing up in Butte, Bill had a negative perception of mining due to the lack of concern for the environment and the treatment of the community by the mining company. Once on the management end of the industry, Bill realized how essential mining is to everyday life and is happy to be part of the process to correct errors previously made by society and the mining industry.

A lot of people now days believe that all you need to succeed in life is to follow your passion. Bill, on the other hand, thinks that if you simple do that, you are not going far enough and you will come up short. Instead, to live a more fulfilling life, you need to bring enthusiasm to everything you do, whether



Esther Schara is a third-year dental student who has done mission work in Guatemala, Mexico and Columbia.

planned or unplanned. While traveling the world has become a passion for Bill, he says it would not have brought the joy it did if he had not brought to it his enthusiasm for and curiosity about every country he visited, every job he worked, and every person he helped.

None of Bill's adventures would have been possible without Jill, his very supportive wife, who served as a missionary in South America and shares Bill's risk-taking approach. Their children are following in their parent's footsteps. Anna Schara Laffoon and her husband, Peter, are doing humanitarian aid and relief work in Jordan with Syrian refugees. Esther is in her third year of dental school and has participated in many different dental mission trips to Guatemala, Mexico, and Columbia. Valerie teaches fifth-grade in North Carolina and eventually plans to move to a Spanish-speaking country to live and work. John was commissioned as a 2nd Lieutenant in the Army in May 2013 and chose the Infantry because he felt its demands would be the most challenging.

In an interesting twist, Bill does not believe in vacations – or at least they are not a priority item for him. He tries to live every day with such a sense of adventure that each day becomes its own journey, regardless of where he is. He remembers Marquette as the place he first appreciated the notion that he could take his ship out of the harbor by bringing his passion and his appreciation of adventure to every moment of every day.

Ryan Nyquist



John Schara, third from the right, was commissioned a 2nd Lieutenant in the United States Army in May, 2013.

Valerie Schara currently teaches fifth grade in North Carolina with future plans to live and work in a Spanish-speaking country.

# Guiding Forces of Family and Faith

"My core values, namely those of faith, gratitude, and the responsibility to use our gifts in service to others, form the basic foundation for everything I do and that really comes from my family."



Nicholas, Regina, Elizabeth, Kristin, Joseph and Maria Guehlstorf

Kristin Guehlstorf strongly believes in two things: family and faith. Born in Green Bay, Wisconsin, she grew up the oldest of five children. She is also the eldest of 42 grandchildren on one side of her family and 12 grandchildren on the other, which landed her in a natural leadership role when it came to her siblings and cousins. Her family has always been extremely tight-knit. "I had four great-grandmas when I was born, and really, two of my grandmothers just passed away two years ago. So it was a very close family structure," Kristin recalls, "My core values, namely those of faith, gratitude, and the responsibility to use our gifts in service to others, form the basic foundation for everything I do and that really comes from my family."

When she was in first grade, Kristin and her family moved to Durand, a small town in northern Illinois, where her parents ran a chain of newspapers. Kristin's dad, 28 years old at the time, was in charge of most of the day-to-day operations of the newspaper chain, while her mother was the corporate controller. It was here that Kristin received her first exposure to the world of accounting. Kristin and her siblings would often spend time at the newspaper offices learning about the entire process: billing, paste-up, the darkroom, inserting and circulation, and just about anything else involved in the business.

After high school, Kristin faced a difficult choice when it came to choosing where to attend college. Durand was a very small town where you never really bumped into a stranger, she remembers. "Looking back on it, it was the best of small town America and what it could offer." That is, a close-knit community with lots of family nearby. As Kristin contemplated where to attend college, she worried that she would miss her family, especially with her youngest siblings still in grade school. Though her two grandmothers and a grandfather had attended Marquette, she was still undecided just a few weeks before graduation.

She was undecided as well about what to major in: sports medicine or accounting. "Accounting came easily to me and

I liked numbers and solving problems, but I also loved sports and spending time in that environment." Ultimately, Marquette won Kristin over due to its proximity to her family, its Jesuit values and its familiarity, which was due to her grandparents having attended.

Once at Marquette, Kristin remembers experiencing a big change in coming from an extremely small high school to a university the size of Marquette. Soon, however, she would recognize that, "The Marquette culture was very comfortable for me...consistent with the values that had been instilled in me growing up. The very core foundational values were so consistent that it really helped with that transition."

Kristin recalls many great Marquette experiences. While she chose accounting and has great memories of classes (and Friday afternoon accounting exams) with Mrs. Alana Baier, Dr. Mike Akers, Dr. Greg Naples and Dr. Robert Yahr, she found a way to stay involved in athletics also. Her student work-study job was being the manager for the Women's Volleyball team. She enjoyed the opportunity to travel with the team, make lifelong friends, and experience a number of cities in the Midwest, proudly representing Marquette wherever the team went. She remembers evening masses at West Hall as well as the Sunday evening masses at the Church of the Gesu once she lived off-campus. Additional fond memories include a wide variety of activities as well as Supper for 12 Strangers, hosted by alumni in their homes. She also met her husband through Marquette friendships and they were married at Gesu.

After graduating from Marquette, Kristin began working in the Milwaukee office of PricewaterhouseCoopers. "I didn't start in my first year thinking that I wanted to be a partner. I just knew I wanted to learn a lot and be challenged," Kristin revealed. As her career moved along, Kristin began cultivating relationships with people in the organization that would continue on well after she left the Milwaukee office. She used to get birthday calls every year from the man who originally interviewed her, right up until he passed away. It was her family and faith upbringing, reinforced by her experience and friends made at Marquette, and the close relationships with people at PwC when she initially started, that led to Kristin's management philosophy and the sense of responsibility she has toward her team at PwC in St. Louis. Kristin says, "The team I lead now is about 60 people in three different offices and several nearby states. I really do think about each of them, I care about their development, and I care about their family life and

what they do. I want them to achieve their highest and best purpose in life." Kristin said that the value system she received both from her family and from Marquette play a large role in her leadership style and strongly influence how she coaches and mentors her team members. "When I'm talking to them and listening to them talk about what they want to do and achieve, in my heart I know that God has a plan for each one," Kristin said.

Kristin always knew that being a mother would be a high priority for her. Kristin says she "married very well" and adds with a smile, "though not like many people mean, as in respect to finances. When we got married, Nicholas was in graduate school – I was the one with the 401(k), and he was the one with the student loans. By "married well" I mean that I married an amazing man, who shares the same core beliefs and foundational values." Nicholas attended Marquette's undergraduate program, received his doctorate from Purdue and is now a professor at Southern Illinois University Edwardsville. Kristin states unequivocally that she would not be able to be a devoted mother as well as a partner at PwC "without an outstanding partner at home." Right now, Kristin says that their lives revolve around spending as much time as possible with their children: 13-year-old Regina, 11-year-old Joseph, 9-year-old Maria and 4-year-old Elizabeth.

Kristin and Nicholas are active supporters of many charities, including the United Way (Kristin works on the women's leadership initiative), the Children's Tumor Foundation and both are deeply involved with their church. Kristin was the school board president for the church's school for a number of years and now she serves on the finance council for the parish. Nicholas coaches their oldest three children in basketball and also their two oldest daughters in volleyball. "We give our time and talents in large part to the parish and the school. We find their foundational beliefs to be very much aligned with our own," Kristin said. She and Nicholas love that their children are strong in their faith and proud to be Catholic. Kristin has continued the legacy she received of creating a close-knit family life.

Kristin's deeply rooted values of family and faith formed the basis for her most important life choices: the decision to attend Marquette, her marriage, the way in which she and her husband are raising their children, and her relationships with her team members at PwC. She is deeply aware of and grateful for these blessings in her life.

Victoria Olsen



The extended Guehlstorf family

# CHRISTOPHER SWIFT

# **KEYS TO SUCCESS:**

# Mentoring, Motivation & Great Putting



CJ, Lauren, Christopher, Mary, Mary Catherine, and Michael Swift

"You must have a venturesome mindset and be open to new ways of doing business."

radition and legacy are two words that describe what Marquette University means to the Swift family. Christopher Swift, Executive Vice President and Chief Financial Officer of The Hartford, is a 1983 graduate and earned a bachelor's degree in Business Administration, with a major in accounting. Chris met his wife, Mary, a dental hygiene student, while at the university. Of their four children, the older son, CJ, currently attends Marquette while his younger son, Michael, is a prospective student.

For Chris, attending Marquette University was "a logical extension to my education." Having grown up in the suburbs of Chicago and having attended an all-boys Catholic high school, Chris found in Marquette a familiar and welcoming atmosphere, one designed to embed "great values, morals, and ethics" in each student. Chris's years at Marquette revolved around "meeting friends, developing relationships, maturing, and learning at a rapid pace."

While his experience was similar in many ways to that of other Marquette students, Chris, additionally, had some unique opportunities that came along with being a student athlete. He contributed to the competitive men's golf team in his senior year by leading the Warriors with a 79.6 average and recording the lowest round of the year with a 72 average against UW-Milwaukee. Participating in a Division One sport at a prestigious university taught Chris many life lessons that included time management and the importance of building relationships. Chris introduced golf to his sons who readily took to the sport. CJ is contributing to the family legacy as a current member of Marquette men's golf team.

Chris was exposed to business and accounting as a young adult. His mother was an accountant and helped shape his development and interest in Marquette's business school. When thinking back on his Marquette academic career, Chris acknowledges the great professors—like Dr. Mike Akers, Dr. Don Giacomino, and Dr. David Mielke—who motivated him to pursue a career in accounting. Chris was "eager to learn from such practical, supportive, and knowledgeable professors."

When asked to describe his career path, Chris responded, "I graduated at a time when there was an economic recession and high unemployment. I was fortunate enough to land a job with Peat Marwick, which is now KPMG." Having earned the opportunity to work for one of the big public accounting firms during those economic conditions, Chris was motivated to put in extra effort, do his best on the job, and work hard to get ahead. Chris's dedication to the firm allowed him to rise through the ranks to become a partner by age 32. When asked if he had ever envisioned himself as a partner, he

responded that he began thinking about it when he was about 25. By that time, three years after graduating, he had combined his academic knowledge and on the job learning experiences to the extent that he was able to project reaching that professional goal.

After 18 years dedicated to KPMG, Chris served and excelled in several high-profile positions with other firms, including as CFO and head of annuity operations for Houston-based American General Life Cos., a subsidiary of AIG; as CFO of AIG's Global Life Insurance and Retirement Services, based in New York; and in his current position with The Hartford. Chris feels he gained invaluable experience from working across industries and in different parts of the world.

Chris is a big believer in mentoring, recalling that, "I was fortunate to have two or three mentors to help guide and influence me." Chris describes mentoring as taking someone under your wing, almost like "lifting them up and bringing them along" to help motivate and encourage the individual to work harder. The globalization of business reinforces the importance of building relationships both inside and outside the company. Chris understands how essential it is to feel connected with colleagues, clients, and potential business partners. He learned from his working professional mentors not only to become knowledgeable, but also to be willing to go out and find answers. Chris believes strongly in the importance of mentoring the next generation of leaders.

Given Chris' knowledge and mentoring philosophy, it is easy to understand why he is a successful leader in a dynamic global business environment. In the corporate world, "looking at the leadership side, I had great mentors who taught me about leadership and what a leader does." As Chris

# SARAH SCHOENFELDER

Sarah Schoenfelder

Sarah was very excited about the opportunity to assist government organizations that she had always wanted to work for, while still having a traditional accounting career.

Sarah is guest speaker at Dr. Jodi Gissel's Fraud Class

# **Fighting for Justice Without a Cape**

hen you are an accounting student pursuing public accounting, one of the most difficult questions you have to answer (besides Dr. Mike Akers' exam questions) is "Audit or tax?" It is a simple question, but it causes an internal struggle for future accountants who are not sure which route will best suit them. While I chose tax, Sarah Swearingen Schoenfelder wanted to choose something more. A 2002 graduate of the Marquette University accounting program, Sarah felt a strong call to fight for what is right and wanted to use her background in accounting to do it. To this end, Sarah currently works in the financial advisory practice for Deloitte in Washington, D.C., where she supports government agencies like the Federal Bureau of Investigation and the Department of Defense detect financial schemes on an international level.

Sarah grew up in Portland, Oregon, and when applying to colleges, she focused on small-tomidsize universities that emphasized service and also had an acclaimed business school. After making the trek to Milwaukee, Sarah knew Marguette was the right place for her, because she loved the mix of the urban campus and the community feel that Marquette offers. Throughout her time at Marquette, Sarah was involved in the Hunger Clean-Up (a student-run effort to combat hunger and homelessness in Milwaukee), Beta Alpha Psi (the national scholastic and professional organization of students concentrating in accounting, finance, and/or information systems), Alpha Sigma Nu (organization of students of Jesuit colleges and universities who distinguish themselves in scholarship, loyalty, and service), and helped proctor the right-of-passage Friday afternoon beginning level accounting exams.

In an advising meeting during her freshman year, Sarah and her microeconomics professor were discussing the opportunities she could pursue after college with her double major in economics and political science. The advisor asked her bluntly, "What do you see yourself doing after school?" to which Sarah responded, "Well... I want to graduate and start working." "Well, then," came

the response, "you need to pick a new major." After careful thought, Sarah decided to become an accounting major and sacrificed all her electives for the additional requirements that the accounting program necessitated. As she finished up her junior year with a study-abroad trip in Ireland, she was not looking forward to the two 18-credit semesters ahead of her in her senior year, which she needed to fulfill the requirements to sit for the CPA exam.

Sarah began her senior year wrestling with her future prospects. She did not see herself going to work for one of the five largest accounting firms at the time, especially after many of her colleagues lost their offers when Arthur Andersen collapsed the spring of her senior year. The FBI was where she truly wanted to be, but she did not have enough experience just out of college to meet their needs. After lots of company interviews and advice from friends and family, Sarah accepted a job in Monterey County, California, as a revenue agent with the Internal Revenue Service. She had graduated from Marguette with honors in four years, having packed in another six classes that summer before starting her job.

Moving to the "salad bowl of the United States" was a tough transition for Sarah, who had a hard time relating to the other three agents in the office. There was another 22-year-old woman in the office, but she was married with four children and her priorities were different from Sarah's. The IRS ran a very training-intensive program, and Sarah found herself learning the revenue code inside and out. She had to be on the front lines with accountants and taxpayers alike, but the pace wasn't as fast as she liked. At one point, her manager told her that she was closing her cases too quickly and was making the other employees look bad; Sarah knew it was time to move on.

Fortunately, Sarah spoke with a cousin who knew an audit partner at Deloitte in San Francisco, and she soon made the switch. At Deloitte, Sarah was much more comfortable surrounded by other high-performing young people and had several

(Continued on page 22)



# Bringing New Strengths and A New Spirit

# to Marquette's Accounting Department

ssistant professor Dr. Kevin Rich joined Marquette University's Accounting Department in August 2012 and in the Fall began teaching courses in Accounting Information Systems and Intermediate Accounting. He comes from a family of accountants and has always enjoyed working with numbers – especially in the context of using financial information to assist in the decision making process.

Dr. Rich obtained his bachelor's degree in accounting from the University of Notre Dame in South Bend, Indiana. He remembers clearly being inspired by an exceptional introductory accounting class professor, Dr. Kevin Misiewicz, whose class he was in at Notre Dame. Shortly after completing his undergraduate studies, Kevin worked as a teaching assistant at the University and did some mentoring for a review class. He enjoyed this one-on-one teaching experience very much and, for the first time, considered a career in academia. His professor encouraged him to think about entering the field, however Kevin felt that it would be a good idea for him to start off in public accounting.



Gina, Julia, Kevin, Lily Rich

Kevin initially joined Ernst & Young in their Chicago office in the Business Risk Services Group and later transferred to Boston to work on a new Fortune 150 client. While with Ernst & Young, Kevin had the opportunity to provide training to some of the other employees, and this experience increased his interest in returning to school and working toward an academic career. At EY, Kevin's client base was built upon the manufacturing, aerospace, and defense industries. He enjoyed serving multiple clients simultaneously and learning about accounting and operational processes. One of the most interesting and unforgettable experiences at EY for Kevin was when, after his first nine months on the job, he uncovered a sales commission fraud by a client company's VP. Using his data analysis skills, he discovered that the company's sales commission did not project a normal pattern. Fittingly, this past summer, Dr. Rich became a Certified Fraud Examiner.

Kevin found working at a public accounting firm to be both very interesting and very busy. Like many other auditors, he travelled often, spending in excess of 30 weeks on the road most years. The workload made it difficult to maintain a balance between work and home, especially after marrying his wife, Gina, and starting a family. After receiving a Christmas card from the Wichita Marriott thanking him for so much business during the year, he decided it was time to seek more balance in his life by pursuing a career as an accounting academic.

And so, after working at Ernst and Young for five years, Kevin entered the Ph.D. program at the University of Oregon in Eugene. While in the program, he received a Roger and Robin Best Teaching Award and after graduation, he began his teaching career at Loyola University Maryland, gaining teaching experience in accounting information systems and financial accounting. When asked why he chose to move to Milwaukee and teach at Marquette, Dr. Rich said it was a family as well as a personal choice. Gina has many relatives in Chicago and both he and his wife wanted to raise their children close to family. In addition, both of Gina's parents are Marquette alumni. While both Marquette and Loyola are Jesuit and Catholic with similar cultures and student bodies, Kevin said he enjoys the energy of an urban campus and the fact that Marquette is strong

"I am trying to help students in their careers; not just teaching methods, but helping students to learn how to think critically."

in Division I athletics that he can support. In addition to the senior faculty members and prestigious department, the College of Business Administration also included many young faculty members with similar goals and objectives to Kevin's.

Dr. Rich loves his job and feels it allows him to make an impact on the lives of students and to contribute to everyone's understanding of how markets operate. He says "I am trying to help students in their careers; not just teaching methods, but helping students to learn how to think critically." He enjoys advising students as well as researching topics that potentially contribute to the understanding of the business of accounting.

Preparing students and improving their prospects for their future careers are Dr. Rich's goals. He is concerned that when students go into public accounting, they may not distinguish themselves significantly enough from other candidates, which means that while they may be smart and hardworking, most everyone else is smart and hardworking too. So, when designing a course, Dr. Rich tries to build in techniques that he calls "tie breakers," that is, opportunities for his students to acquire skills that will help them stand out.



Their names and where they will be in the Fall of 2013 follow: (left to right): Victoria Olson: PricewaterhouseCoopers, New York; Courtney Kelly: KPMG, Milwaukee; Andrea Tragos: PricewaterhouseCoopers, Chicago; Min Wu: Johnson Controls, Glendale, Wisconsin; Ryan Nyquist, Marquette grad Dec. 2013. Inset: Mengmeng Wang: Pittsburg, Pennsylvania.



Thank you for conducting the interviews and preparing the articles.

# **MASTER OF SCIENCE IN ACCOUNTING**

For information on the MSA program at Marquette, contact Dr. James P. Trebby, Director of the MSA Program at james.trebby@marquette.edu or Dr. Jeanne Simmons, Associate Dean, Graduate School of Management at jeanne.simmons@marquette.edu.

You can also check us out on the Web at http://business.marquette.edu/academics/msa

# BETA ALPHA PSI ( ALUMNA OF THE YEAR

# Ann Marie Wick



Ann Marie Wick, a Marquette University 1992 Accounting graduate, is the Beta Alpha Psi executive board's choice for Beta Alpha Psi Outstanding Alumna for this year. Ann Marie's support of Marquette students over the years has been a constant and a deeply appreciated service.

After interning at Coopers & Lybrand during her junior year, Ann Marie began her career at the firm (now PricewaterhouseCoopers) upon graduation. After nearly twelve years with the "Big 4," Ann Marie transitioned into industry, holding senior management roles at S.C. Johnson & Son, Inc., Metavante Corporation (now FIS), and Johnson Controls, Inc. Ann Marie joined Johnson Controls in 2010 as the Director of Global Finance Compliance to lead an international team focused on anticorruption and financial control improvements. She is currently the Director of Global Business Analysis for Johnson Control's Business Efficiency division.

Ann Marie is very involved with Marquette's College of Business Administration. She served on the board of the Business Administration Alumni Association for over seven years including as board president and chair of the Mentor Program. She has also been a mentor for more than 10 years. The Mentor Program connects Marquette alumni and non-alumni business professionals with junior-standing students interested in the professionals' respective fields. Ann Marie has also been

a guest speaker in the college's Accounting classes and serves on the Accounting Advisory Board.

"I always enjoy coming back to Marquette whether in the classroom or helping individual students identify how they can develop their God-given talents in their future careers. The Mentor Program is unique to Marquette and a great example of how both alumni and friends of Marquette live out Marquette's mission of sharing knowledge, pursuing personal and professional excellence and promoting their life of faith and leadership through serving others."

In addition to her work with Marquette
University, Ann Marie has served Catholic
Charities of the Archdiocese of Milwaukee
for more than 10 years as Board Chair and as
Treasurer & Chair of the Finance Committee.
She is very active in her parish and was recently
named to the Board of her alma mater, Catholic
Memorial High School, in Waukesha, Wisconsin.

With experience working on six of the seven continents, she has a short-term goal of a vacation to Antarctica to cross the last continent off her "bucket list." In addition to international travel, Ann Marie enjoys long distance bicycling, reading, cooking and Marquette men's basketball as a season ticket holder.

Ann Marie continues to exemplify the Marquette tradition through her work with Johnson Controls, the Mentor Program, and her local community. As such, it is an honor to have her as our Beta Alpha Psi Alumna of the Year.



# **BETA ALPHA PSI UPDATE – 2013**

# **25 YEARS**

# ALPHA W Volvey

# **Superior Status**

This year, Marquette's Beta Alpha Psi chapter is proud to celebrate the 25th consecutive year of achieving Superior Chapter status. This accomplishment is due to the hard work and dedication of everyone involved in the organization. I would like to specifically recognize several people for their contributions to the organization. Our faculty advisor, Cindy Gruber, is the driving force behind the success of Beta Alpha Psi at Marguette. As our advisor, Professor Gruber provides guidance and oversight to the executive board, as well as enthusiasm and passion for the organization. The Beta Alpha Psi executive board also contributed greatly to our success this year - everyone did an exceptional job in their roles and we worked well together as a team. The members and candidates of Beta Alpha Psi add much to our success each and every year through their hard work and dedication to projects involving both professional and service hours. Finally, the Marquette Accounting faculty continually supports us by generating interest and awareness in their students. On behalf of Beta Alpha Psi, I would like to thank everyone for making this year, as well as previous years, a success.

The year started with the annual Beta Alpha Psi National Conference in Baltimore, Maryland. Members of our executive board attended meetings and information sessions to learn about their various roles, service projects, and possible professional activities. Our board also

participated in the Project Homeless Connect program, helping homeless individuals in the Baltimore community with activities such as resume building, home financing planning, and grocery shopping. The Conference also gave our chapter the time and space to plan our meetings and activities for the upcoming academic year.

As school started, there was a lot of interest generated in the organization. For the first time in Marquette's history, Beta Alpha Psi membership rose to over 100 members and candidates, a goal that was set at the National Conference. This year, our focus was on continued service to the community around our school. The service projects we participated in this year included the Briggs & Al's Run and Walk, benefitting Children's Hospital of Wisconsin, the Aurora Food for Families annual Thanksgiving meal preparation, and PB&J Day, supporting homeless and low income families. In addition, Beta made donations to several local non-profit organizations, including the Penfield Children's Center near the Marquette campus. Members were also involved in the Volunteer Income Tax Assistance (VITA) Program, which

provides assistance in preparing tax returns for individuals with low income. Within the College of Business Administration, members and candidates also tutored financial and managerial accounting students. Service continues to be a pillar of our chapter, which aligns perfectly with Marquette's core principle of giving back to the community through service.

Another important part of our chapter's success is our weekly professional meeting. These weekly meetings focused on a variety of topics that included current accounting issues, the transition from student to professional, the CPA exam, and the variety of available career paths. We would like to thank all of our returning meeting presenters this year: Tim Kohler of PKWare, Rick Dillon of Joy Global, and representatives from Actuant, Baker Tilly, Becker CPA, Cohen Fund Audit Services, Deloitte, Ernst & Young, Grant Thornton, Johnson Controls, KPMG, PricewaterhouseCoopers, Scribner-Cohen, Vogel, and Wipfli. We would also like to thank the new presenters this year and welcome them to the organization: Tony Bondi of the IRS, Stephen Dickson of WE Energies, Scott Schuster of the FBI, and representatives of Harley-Davidson. Thank you to all of our presenters for volunteering your time, knowledge, and experience.

# 2012-13 BAP OFFICERS

Brian Frank President

Kristen Steinfeld and James Holohan Vice President

Ryan Vincent and Jeremy Check Treasurer

Amanda Isken
Reporting Secretary

Erin Hancock
Corresponding Secretary

Cindy Gruber Faculty Advisor In addition to those mentioned previously, we hosted several other events this year to include our Volleyball Bash, Kickball Tournament, etiquette dinner, and initiation dinners. We would like to recognize the following for participating in a discussion on finding internships and the process of going through the internship programs for various firms, which took place at our winter initiation dinner. Our panel included Brittany Diekvoss from Deloitte, Joe Radunzel from EY, Rich Casper from KPMG and Betsy Benson from PwC. Thanks also to Dave Rodgers of Briggs & Stratton for speaking at our spring initiation dinner.

In conclusion, Marquette's chapter of Beta Alpha Psi had another exceptional year due to the whole-hearted participation of members, candidates, faculty, and firms. Thank you to everyone for your hard work and dedication. Collectively, we were able to sustain the proud tradition of Beta Alpha Psi at Marquette and reach 25 consecutive years as a superior chapter. I wish the best of luck to future executive boards and I am confident that they will continue this tradition next year and for years to come.

■ Brian Frank

# IN MEMORIAM



# Donald Francis Flynn

(1939 - 2011)

Donald F. Flynn, the son of a Chicago bookkeeper and a public school vice-principal, became a financial powerbroker who engineered the growth of Waste Management, Blockbuster and Discovery Zone. Mr. Flynn was a '61 Marquette graduate in Business Administration who later endowed the Donald F. and Beverly L. Flynn Chair in Accounting at the university. Mr. Flynn was 72 years old when he died in his sleep at his home in Florida on October 10, 2011. He had been in failing health.

As a youngster in St. Kilian's parish on Chicago's South Side, "He spent all his time playing sports and trying to earn money," said his son, Kevin. "He always worked summer jobs, from the time he was probably 12 or 13 years old," said Donald Flynn's brother, Robert. "He used to work at a golf course; then he worked construction jobs. He was a very strong guy." He enjoyed being a Boy Scout and went camping every year at the Owasippe Scout Reservation in Michigan. In 1956, Mr. Flynn was an all-state tackle at Leo High School in Chicago.

After graduating from Marquette, Don became a CPA and went to work for the accounting firm of Arthur Andersen where he stayed until 1972. At that point he became the chief financial officer of Waste Management where he helped engineer the acquisition of more than 100 companies in 1974 and 1975, said Kevin. He began a 15-year stint with Waste Management in 1972, holding positions that included chief financial officer, senior vice president and director... "He was a wonderful man, so capable and so bright," said Dean Buntrock, Waste Management's founder. "He was certainly a very key executive in Waste Management's successes."

In the 1980s, Flynn was named one of the country's top CFOs by Institutional Investor magazine.

In 1987 he and two other Waste Management co-workers, Wayne Huizenga and John Melk, "bought a little company called Blockbuster," Kevin Flynn said. At that time it had about 30 stores. But under their leadership, "there were a couple years when they were opening a new store every 16 hours," according to Flynn. Blockbuster expanded to more than 13,000 stores by the time it was sold to Viacom in the 1990s.

Following his days at Blockbuster, Mr. Flynn and sons Kevin and Brian invested in Discovery Zone, a children's indoor recreation center, which grew from 38 stores to 600 before they sold it, also to Viacom.

In 1998, Don Flynn founded LKQ Corp. The recycled auto parts business, which is listed on the NASDAQ, is named for the industry term "like, kind and quality," and is the largest nationwide provider of recycled OEM (original equipment manufactured).

Mr. Flynn also headed Flynn Enterprises, a venture capital, hedging and consulting firm he founded in Chicago in 1992.

Don Flynn was elected to the Marquette University Board of Trustees twice, in 1991 and again in 1999. He was a member of the Marquette University Archbishop Henni Society, which celebrates individuals and organizations whose giving to Marquette has reached or exceeded \$1 million, and received the Distinguished Alumnus Award in 1993 from the College of Business Administration.

Mr. Flynn is survived by his wife of nearly 47 years, Beverly; sons Brian and Kevin and five grandchildren. Mr. Flynn also counted Dereck Millington, a former employee who has lived with the Flynn family for nearly 15 years, as a surrogate son.

We regret the delay in sharing this information. We did not receive the news until after our prior publication.



Drs. Lloyd and Mary Jane (Schank) Doney with Marquette's Golden Eagle.

# Lloyd Doney Professor Emeritus

(1933 - 2013)

Lloyd Doney of Elm Grove, Wisconsin, died on May 18, 2013, at the age of 80.

Dr. Doney was a professor at Marquette University for 36 years in both the Department of Accounting and the Department of Management. He came to Marquette in 1966 after teaching at Bowling Green State University. Prior to that, he earned a Bachelor of Science in Business from Michigan Technological University, a Master of Business Administration and a Ph.D. in Business both from Louisiana State University. Lloyd served as Management Department Chair for seven years then as Acting Chair in 1980, the same year he joined the Accounting Department. He became a full professor in 1981 and retired from Marquette in May 2002.

His scholarly record reflected high productivity and high quality as he produced over 60 publications to include articles in the top journals in the field (*The Accounting Review*), articles in other academic and practitioner journals (*The Journal of Accountancy*) and chapters in books. His awards included the 1989 Arthur Andersen Alumni Research Award and the 1994

Norman Schley Memorial Fund Award for Best Manuscript.

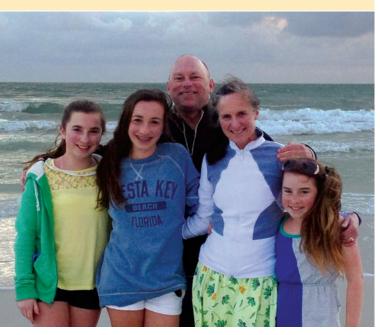
During his career, Lloyd taught ten different undergraduate courses, ranging from Accounting Principles to Business Statistics, Computing, Programming and Budgeting. His six graduate classes included Statistics, Managerial Accounting and Accounting Information Systems.

Dr. Doney's long history of major service activity to Marquette University included his active membership on approximately twenty University committees.

Lloyd was a gentleman, a scholar, a true friend, a man of integrity and an animal lover. He served as a Staff Sergeant in the U.S. Air Force before beginning his academic career. He was a multi-instrumentalist and had a band with his son and friends for 20 years. Dr. Doney leaves behind his wife and best friend, Mary Jane, Professor Emerita of Nursing at Marquette University, his son, Marshall (Nancy), granddaughters, Lauren and Sarah, and his brother, Robert (Doris).

# ADVISORY BOARD MEMBER FEATURE

John J. Malloy, Advisory Board Chair, is Partner, Chief Operating Officer and Chief Financial Officer of NAI-MLG Commercial in Brookfield, Wisconsin.



Katie, Meghan, John, Annette and Erin Malloy

# "...A man's reach should exceed his grasp, or what's a heaven for?"

# A few sentences on:

# What I especially like about my job...

It's the dynamic and entrepreneurial nature of our service business. Commercial real estate is exciting, and each deal brings its own set of challenges. There are so many facets to it, including sales, marketing, financial, etc., and we roll it all together to best serve our clients. Add to that the fact that a big part of my job is to work with my partners to build a strategy that will ensure a sustainable organization that benefits our customers, employees and communities that we serve, and you realize that we have a lot going on.

# What I'd still like to learn...

There is so much yet to be learned, I don't know where to start.

# Please tell us a little about:

# **Family**

My wife Annette and I have three daughters: Meghan (age 15), Katie (12) and Erin (11). I am a CPA by trade, having spent 12+ plus years with Arthur Andersen, followed by 4 years with BDO Seidman. I currently am a Principal with MLG Commercial, with responsibility for all operations and financial activities of our firm. In addition to being a full-time mom for our daughters, Annette is a United States Professional Tennis Association professional and is on staff at Western Racquet Club and Moorland Tennis Club. Like their mother, the girls are active tennis players, with Meghan having just completed her freshman year as a member of the Brookfield East varsity tennis team. All three of the girls are also active in Irish dance through Glencastle Irish Dancers, and have competed very successfully in feis (Irish dance) competitions in Wisconsin and across the Midwest.

# **Education**

I am a graduate of Marquette University High School. I did my undergraduate study at St. Thomas University in St. Paul, Minnesota, with majors in Accounting and Economics.

#### **Hobbies**

My hobbies include golf, tennis, biking, swimming and just about any other outside activity (especially when done with family), including yard work. I am also a big Green Bay Packers fan. Also, anything Irish.

# **Influential People**

Family has been the biggest influence in my life. My wife and my daughters have obviously had a huge influence on me and help keep me focused on what is truly important in life. My father and mother raised myself and 10 siblings with a very strong emphasis on our Catholic faith and family values. We continue to be very close today. I was also very fortunate to have attended Marquette University High School and received a Jesuit education. The exposure to Ignatian values is something that I truly believe has not only helped form the core of my faith but also served as a practical guide to my family and my career. From a business perspective, I have had the opportunity to work for and with some very intelligent and successful individuals, and learned (and continue to learn) much from them.

# Challenges

Aside from a household of females, I am challenged by anything that requires me to extend my knowledge and skills beyond what I have currently have, and to use that knowledge and those skills to help others. That may involve strategizing on how to build or improve a business, structure a real estate deal, assist with a civic or charitable cause, provide for our daughters, or even improve my golf game. To quote the British poet Robert Browning, "Ah, but a man's reach should exceed his grasp, or what's a heaven for?"

# What you think is special or unique about Marquette University...

Marquette University is special in that it goes beyond simply providing an exceptional educational experience to include shaping the individual to be a leader who provides service to others. I became involved with Marquette University and the Accounting program as I recruited students for careers in public accounting. Their graduates were always of a high caliber and were prepared beyond just the "booksmarts." That is why, to this day, we continue to recruit Marquette students for full-time and internship positions in commercial real estate with our firm.

# 1-2 words to indicate your favorite:

time of year / Summer
movies / Entertaining, humorous
spectator sport / Football
dessert / Icebox cake
beverage / Malted

# ACCOUNTING DEPARTMENT NEWS

# **U.S. News Ranking**

Annually, *U.S. News* ranks business programs and areas of business programs. For the first time, Marquette University's undergraduate Accounting program made the list, appearing at #23. Rankings are based solely on a peer assessment survey of deans and senior faculty at each U.S. undergraduate business program accredited by the Association to Advance Collegiate Schools of Business (AACSB).

# Public Accounting Report Rankings of Undergraduate and Graduate Programs

Based on professors' input on accounting programs offering a bachelor's degree and a master's degree in accounting, the *Public Accounting Report* publishes a ranking of schools based on the size of the accounting faculty. In 2012, the Marquette University undergraduate program tied for 19th for schools with 15 or fewer faculty members, while the MSA program tied for 11th.

# Dr. Qianhua Ling Received University Grant

Dr. Qianhua Ling received a 2013 Summer Faculty Fellowship award to support her project entitled "Public Charity Board Gender Diversity and the Availability of Financial Reports Online." The \$5,500 fellowship awarded by Marquette's Committee on Research entailed a campuswide competitive process.

# Dr. Kevin Rich Received PricewaterhouseCoopers Grant

Dr. Kevin Rich received a PricewaterhouseCoopers INQuiries grant from the PwC Foundation. Dr. Rich's grant relates to the development of teaching materials for additional exposure to SAP (systems, applications, and products in data processing), the creation of a formal case (including data) that requires students to use audit command language to identify breakdowns in internal control procedures, and the initial development of an advanced Accounting Information Systems course.

# Dr. Kevin Rich Article Accepted in Big 3

Kevin Rich and his coauthors, Bill Baber, Angela Gore and Jean Zhang, recently had their paper, "Accounting Restatements, Governance and Municipal Debt Financing," accepted for publication in *The Journal of Accounting & Economics*, one of the top 3 accounting academic journals.

# **Dr. Ikseon Suh Returns to Marquette**

Dr. Ikseon Suh rejoined the Marquette faculty in August 2013. Dr. Suh had been on leave for the past two years, teaching at the Instituto Tecnológico Autónomo de México fulfilling the requirements for the Fulbright funding she received for her Ph.D. program.

# **CPA Exam Results – 2012**

In 2012, the state of Wisconsin was ranked 3rd in the United States with a passing percentage of 62.6% for all sections of the CPA exam for first time test takers. Marquette University had a 67.6% pass rate for first time test takers.

### **Gebhard CMA Scholars Excel**

Laverne E. Gebhard, a 1958 Marquette graduate in the College of Business Administration, donated funds to assist female accounting majors with the purchase of study materials and registration fees for the Certified Management Accountant (CMA) exam. In 2013, Mengmeng Wang became the 4th consecutive student to use this funding and successfully complete the CMA exam.

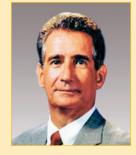
# **Accounting Major Studies in Chile**

Jessica Koziel, a May 2013 Marquette graduate in accounting, spent a semester studying in Chile and wrote about it in "Accounting abroad – a student's perspective," which appeared in the September 2012-January 2013 issue of *News for the CPA2b*, a biannual publication of the WICPA. Saying, "I start way too many sentences with 'In Chile...'" Jessica recognizes the impact upon her outlook ("at the risk of it sounding like a cliché, the experienced change my life...") of encountering and learning from a global partner in our global world.

# Scholarship Activities by the Faculty: Academic Year 2012-2013

The following reflects some of the scholarship activities by the accounting faculty:

- Brown, J., Akers, M., Giacomino, D. (2013). "Narcissism and Accounting Majors," *American Journal of Business Education*, Volume 6, Number 3, (May/June 2013), pp. 1-10.
- Giacomino, D., Li, X., Akers, M. (2013). "An Examination of Personal Values and Value Systems of Chinese and U.S. Business Students," *American Journal of Business Education*, Volume 6, Number 1, (January/February 2013), pp. 119-128.
- Gissel, J. "Fraud Examination Case: Crafty Cash Theft?" Issues in Accounting Education (Forthcoming).
- Kren, B., Kren, PhD, CPA, L. (2012). "More Effective Planning in a Traditional Two-Stage Cost System with Activity-Based Management (ABM)," Cost Management, Volume 26, Number 6, pp. 6-11.
- Feng, N., Ling, Q., Neely, D., Roberts, A. A. "Using Archival Data Sources to Conduct Nonprofit Accounting Research," Journal of Public Budgeting, Accounting & Financial Management. (Forthcoming).
- Ling, Q., Mowen, M. "Competitive Strategy and Voluntary Environmental Disclosure: Evidence from the Chemical Industry," Accounting and the Public Interest. (Forthcoming).
- Ling, Q., Neely, D. (2013). "Charitable Ratings and Financial Reporting Quality: Evidence from the Human Service Sector," *Journal of Public Budgeting, Accounting & Financial Management* 25 (1), 69-90.
- Ling, Q., Neely, D. (2012). "Implications of Being a Highly Rated Organization: Evidence from Four-Star Rated Nonprofits," Accounting and Finance Research 1 (1), 3-17.
- Ling, Q. (2012). "Ex Ante Severance Agreements and Timely Disclosures of Bad News," *Journal of Accounting, Auditing & Finance* 27 (2), 177-207.
- Rich, K. (2012). "Exercise-Based Video Podcasts as a Learning Tool for Introductory Financial Accounting Students," Advances in Accounting Education: Teaching and Curriculum Innovations, Volume 13, 1st ed., pp. 185-212.
- Rich, K., Zhu, H., Cherubini, J. C. (2012). "IFRS in Introductory Financial Accounting Using An Integrated, Comparison-Based Approach," *Advances in Accounting Education: Teaching and Curriculum Innovations*, Volume 13, 1st ed., pp. 349-381.
- Rich, K., Krull, J. M. (2012). "10 Questions Audit Committees Should Ask: Managing Information Technology Risks," *CPA Journal*, 82 (10), pp. 68-71.



# **Distinguished Alumnus of the Year Award**

John W. Splude, Acco '67

Greendale, Wisconsin

The man who led the transformation of HK Systems into an industry leader, John was once described as "one of the true thought leaders in the material handling and logistics technology field." He sold the company to Dematic in 2010 and is now a senior adviser and board member for the company. John also is part of Marquette's Golden Angels Network.

# **ACCOUNTING MAJORS RECEIVE SCHOLARSHIPS**

# MU Ignatius Scholarship – Excellence

Seoungbyung Park Benjamin James Skubic

### MU Ignatius Scholarship – Achievement

Molly A. Trainor

# MU Ignatius Scholarship – Distinction

Britta Nicole Munzenmaier

# MU Ignatius / Magis Scholarship

Yunus H. Abdullah Jacqueline Marie Adrians Austyn Gerald Joy Alt Gladys Alvarado Mary Elizabeth Amundson Rebecca Louise Anderson Robert Taguinod Avena Aissatou Bah Calissa J. Barnes Allison Marian Bartlett Michael H. Bartman Samuel John Batley Brian M. Begley Alexander J. Behm Denis J. Berry Samantha Grace Bestick Matthew James Biehl Mark J. Bielanski Jonathon Spenser Bleach James Curtis Boeck Salvatore Joseph Bondi Nicole M. Boudreau Jennifer Marie Bourbon Sean Joseph Brackin Elisabeth Therese Bredemann Laura Addison Brush James Brendan Burns Steven Joseph Burns Charles Busalacchi Michael Gary Buschman Morgan Melissa Buschman Eric David Buss Zachary James Caldwell Matthew James Calhoun Huize Cao Austin Edward Carlson Siri Noelle Carlson Andrew Keith Carr Luther Troy Carson Maria Virginia Caruso Katherine Doyle Cerotzke Jeremy John Check Xiazhi Chen Linyou Cheng William Arthur Chermak Eric Joseph Christopherson Connor Michael Clancy David Michael Claridge Victoria Lee Clemons

Mollie Marie Collette Raj Ashok Contractor Clare Marie Cornillie Paola Cortes Elizabeth Ruth Cosgrove Claire Frances Costanza Peter Joseph Coussa Michael Joseph Daly Robert Gregory Daradar Emily Lynn Davenport Patrick Larson Day Robert Patrick De Bruin Nicholas John DeMatthew Stavros Thomas Demogerontas Kelly Ann Dery Christopher Ripton DiPasquale Michele Catherine Dinella Jeffrey James Djoum Elizabeth J. Donahue Ryan Thomas Downes Patrick Thomas Doyle Grant Robert Dressen Cesar Misael Duarte Martha Rose Dubbs Timothy Peter Emerson Amv Michele Erlwia Michael James Ertle Elizabeth Suzanne Esslinger Max Wolfgang Eurich Anthony David Fabris Michael T. Fabunmi Wenjun Fan Heyi Fang Gabrielle Elizabeth Farkosh Dominick Matthew Fedrigon Colleen E. Fiocchi Timothy Michael Fitzgerald John Anthony Fleming Brian Daniel Frank Zachary Joseph Frankiewicz Kyle James Frantz Cody John Freihammer Anthony P. Frigo Yunxin Fu Elizabeth Malinda Funke Jordan Reeves Fye Patrick Joseph Galligan Troy Jon Gallus Trinette Autumn Gardner Zhishu Geng Julia Ann Ghuneim Joseph M. Gibson Joshua J. Gigot Thomas W. Gill Jasmine Patrice Gladney Eric D. Gomach Severyn Warfield Gondeck Andrew David Gordon

Francesca C. Gosselin

Thomas Grabow

Sandra J. Gramz

Nicole Ann Grieve Michael Thomas Gulan Lingxiang Guo Erin Eden Hancock Cody Lee Hartzheim Imran Hasan Thomas Charles Hayes Adriana Hernandez Andrew Robert Hettermann Kvle A. Hicks Emily Elizabeth Higgins Emily Wing-Wei Ho Herman Joseph Hodes Sara Jean Hoeffler Dayton James Hoell Brian Patrick Hof Kelly Jo Marie Hoffmann Jeffrey H. Hohl James Michael Holohan Joseph McMahon Horrigan Robert Dennis Houle Michael Edward Hoy Jiaxun Huang Yiwen Huang Carly Anne Hutchins Daniel Gregory Irving Alexander Michael Isken Amanda N. Isken Cara Marie Jacobson Ashley K. Jensen Zhiwen Jiang Hongye Jin Eric Albert Jochen Cole Robert Johnson Zachary Charles Johnson Will Baxter Joiner William Charles Jolly Haley Marie Jones Shuquanda Latravia Jones Sean Thomas Joyce Sarah Jane Kannall Stephanie Marie Karolich Kellen Steven Kay Christopher Patrick Keeley Dane M. Kempke Thomas J. Kennedy Jonathan Keokanlaya Julia Adair Kern Alexander James Kitzerow Valerie Nicole Klemann **Broc Andrew Kocour** Caroline Clare Kolter Mathias Lee Kopitzke Jessica Jean Koziel Coreen Ann Kriva Andrew John Krupo Mariah Nicole Kuecher Rvan S. Kulp Alexander J. LaLonde Deborah J. Ladd Alex John Landry Kevin John Lane

Eve Marie Larson

Taylor C. Lawless Grant H. Lee Austin Daniel Lenz Brian Adolph Letke Julius Erving Lewiel Su Li Tianyi Li Yunpei Li Jing Liu Yilin Liu Mark D. Long Maritza Lopez Chungyan Mak Morgan Marie Malicki Steven Calvin Thomas Mann William James Marszalek Sarah Ann Marti Ashley Martin Mark Anthony Maurer Mitchell Daniel Maurina Kyle Alexander Mayer Karen G. McClendon George R. McCormick Connor Robert McNamara Wade M. Meehan Ma de los Angeles A. Menes Ronces Mary Ellen Metzendorf Jessica Lynn Meyer Samuel Christopher Meyer Nathan Japs Molstad Allison R. Monks Gaille Gador Monte De Ramos Jonathan Francis Morici Clare Ellen Morin William Lawrence Mork Spencer William Morrison Patrick Alexander Mulroy John Cary Musech Kelsey E. Muth Keren Ruth Nass Grace C. Necastro Matthew Daniel Noe Patrice Nicole Noltimier Andrew David North Erik Armin Nyffeler Caitlin E. O'Connor Frank Edward O'Connor Richard Mark O'Connor Amedee Collin O'Gorman Maxwell James Oakes Allison E. Opgenorth John R. Osborne Tess Bridget Otero Joseph John Ouimet Patrick J. Owen Yuli Pana Daniel Jiwon Park Taylor Jackson Protexter Feng Qian Connor Joseph Quinn Brian Andrew Ralph

Elizabeth Frances Rauch Megan Colleen Reardon Michael William Reardon Daniel L. Redd Jaime Annemarie Rehm Matthew James Reilly Nathan J. Reynebeau Katie Ann Rhodes Grace Diane Richardson Eric Michael Riess Andrew John Rinzel Pamela Rivas Angela R. Robertson Christina Mary Robertson Anay Rodriguez Carola M. Rodriguez Roberto Rojas Alexandra N. Romano Phillip Mark Rosanova Nicole Kristan Roy Patrick James Rushing Staci M. Ruzicka Peter S. Sa Jordan Elizabeth Sandona Corey Daniel Schadt Stacy Kathleen Scheffer Heinz Julious Schelhammer Benjamin Isaac Schmitz Kelly Rae Schneider Tyler R. Schwichtenberg Michael Jordan Schwoerer Michael Frank Scorpio Nicholas D. Scott Michael Ronald Senglaub Thomas P. Serafin Joshua John Sexton Jessica Elizabeth Shell Kevin J. Sherwood Qiaoling Shi Peter Thomas Sinnick Samuel W. Sladky Matthew P. Sledz Amanda Tennile Smith Trevor Smith Christopher William Solberg Kathryn Marie Spella Jake Vincent Sperka Taylor A. Stanfel Kaitlyn M. Stanger James Michael Stefan Kristen Margaret Steinfeld Alison Thomas Stelletello Connor Thomas Stoffel Nicholas A. Swarbrick Samantha Nicole Swartz Christopher J. Swift Mitchell Ronald Swirth Hannah Marie Swoboda Victoria S. Tanaka Patrick Thomas Tarpey Kelly Marie Taylor Frederick Carlton Terry

The College of Business Administration awards scholarships based on criteria that includes academic achievement major area of interest leadership and financial need. The following Accounting majors received scholarships for 2012-2013.

Yiren Tian

Joseph Patrick Tomaselli

Naveen Tomy

Patrick Louis Townsend

Paul R. Townsend

Kyle Michael Trautman

Akari Ueda

Edward Manuel Urbina

Joseph John Valenti

Hendrik Van Der Zandt

Varun Varma

Kelly Ann Verstat

Ryan William Vincent

Samuel Nicholas Voboril

Stephanie Lynn Voy

David Gerald Walbrun

Nicholas J. Wall

William Alden Wallo

Brady R. Walsh

Andrew Phillip Walters

Jiageng Wang

Jie Wang

Wanjing Wang

Yuemeng Wang

Zhe Wang

James Robert Ward

Jonathon James Ward

Zachary Daniel Webster

Amy L.Weigelmann

Matthew D. Wenzel

James Richard Whaley

Kira Sheri White

Mark Vincent Williams

Nathasia Celesse Williams

Bridget Murray Winn

Kurt James Wittmeyer

Krista Ann Worzalla

Zigian Wu

Ronald Thomas Wynn

Zheng Xu

Tyler Thomas Yannello

David S. Yarmulnik

Kelly Anne Yndestad

Dan Yu

John Clifford Yurk

Steven R. Zawila

Alexander Paul Zenzola

Qian Zhang

Tongtong Zhang

Xidan Zhang

Yuwei Zhang

Jingxin Zhao

Jiajun Zhou

Liangchen Zhu

Tiezheng Zhu

Caroline Ann Ziminski

Karan Zutshi

### **Bennett Family Foundation**

Keren Ruth Nass

#### **Breadwinner Scholarship**

Elizabeth J. Donahue Andrew Robert Hettermann

#### **Burke Scholarship**

Joanne Linn Wycklendt

Ivette Zuniga

## **Business Administration Alumni Scholarship**

Amanda N. Isken Michael J. Wong

## **Business Administration Fund Scholarshp**

Kelly Ann Verstat

## **Business Administration Leader Scholarship**

Jacqueline Marie Adrians

Sandra J. Gramz

# **Calkins Scholarship**

Varun Varma

# **Delta Sigma Pi Scholarship**

Anthony David Fabris

Erin Eden Hancock

Samuel W. Sladky

Molly A. Trainor Stephanie Lynn Voy

# **Donald & Irene McGovern Scholarship**

William James Marszalek

Megan Colleen Reardon

Matthew James Reilly

James Michael Stefan

Krista Ann Worzalla

#### **Donald Schunenke Scholarship**

Francesca C. Gosselin

# **Golinvaux Scholarship**

Patrick Alexander Mulroy

## **Hayes Business Administration Scholarship**

Colleen E. Fiocchi

### **Heller Business Administration Scholarship**

Amy Michele Erlwig

Eric D. Gomach

### Jerome & Barbara Bushman Scholarship

Jordan Elizabeth Sandona

# John C. Seramur Scholarship

Patrick Thomas Tarpey

#### **Keyes Endowed Fund**

Allison Marian Bartlett

Carly Anne Hutchins

Anay Rodriguez

# **Massa-MKE Foundation Scholarship**

Sara Jean Hoeffler

Tess Bridget Otero

# **MU Dean's Transfer Scholarship**

Julius Erving Lewiel Peter Thomas Sinnick

# **MU Jesuit High School Scholarship**

Sean Richard Hegarty Matthew Robert Howard Spencer William Morrison

Erik Stefan Mulligan

Timothy Joseph Ruder

Samuel W. Sladky Joseph Nolan Wagner

# **MU Phi Theta Kappa Scholarship**

Aissatou Bah

Julius Erving Lewiel

### **MU State Scholarship**

Jacqueline Marie Adrians

Jeremy John Check

Amanda N. Isken

Haley Marie Jones

Sarah Ann Marti

Kelsey E. Muth

Kathryn Marie Spella

Varun Varma

James Robert Ward

Joanne Linn Wycklendt

Ivette Zuniga

# **MU Transfer Competition**

Gaille Gador Monte De Ramos

Peter Thomas Sinnick

Stephanie Lynn Voy

# **MU Urban Scholarship**

Allison Marie Andrade

#### **NML Foundation Scholarship**

Karen G. McClendon

# **ROTC Enhancement**

Edward J. Linn

Gladys Alvarado

David Richard McCallops

#### Sandra B. Robinson EOP Fund

**Scholars Fund-Business Administration** 

Mary Elizabeth Amundson

Rebecca Louise Anderson

Samantha Grace Bestick

Mark J. Bielanski

Salvatore Joseph Bondi

Nicole M. Boudreau

Jennifer Marie Bourbon Sean Joseph Brackin

Eric David Buss

Austin Edward Carlson

Siri Noelle Carlson

Jeremy John Check Nicholas John DeMatthew

Christopher Ripton DiPasquale

Elizabeth J. Donahue

Martha Rose Dubbs

Elizabeth Suzanne Esslinger

Gabrielle Elizabeth Farkosh Colleen E. Fiocchi

Brian Daniel Frank

Yunxin Fu

Zhishu Gena

Joshua J. Gigot Thomas Grabow

Thomas Charles Haves

Andrew Robert Hettermann Christian Carl Hodel

Davton James Hoell Kelly Jo Marie Hoffmann

Jeffrey H. Hohl

Robert Dennis Houle

Cole Robert Johnson

Zachary Charles Johnson

Will Baxter Joiner

William Charles Jolly

Sean Thomas Joyce

Sarah Jane Kannall

Valerie Nicole Klemann

Caroline Clare Kolter

Mathias Lee Kopitzke

Alexander J. LaLonde

Taylor C. Lawless

Matthew Thomas Leonard

Su Li

Steven Calvin Thomas Mann

Mark Anthony Maurer

Wade M. Meehan

Ma de los Angeles A. Menes Ronces

Patrick Alexander Mulroy

Britta Nicole Munzenmaier

Kelsey E. Muth

Keren Ruth Nass

Matthew Daniel Noe Andrew David North

Seoungbyung Park

Taylor Jackson Protexter Grace Diane Richardson

Andrew John Rinzel

Alexandra N. Romano

Patrick James Rushing

Stacy Kathleen Scheffer Heinz Julious Schelhammer

Michael Ronald Senglaub

James Michael Stefan

Kristen Margaret Steinfeld

Nicholas A. Swarbrick Samantha Nicole Swartz

Kelly Marie Taylor

Andrew Phillip Walters James Robert Ward

Amy L. Weigelmann

Kurt James Wittmeyer Zigian Wu

Dan Yu

# Jiajun Zhou **Simmons Family Scholarship**

Pamela Rivas

**Thornton Accounting Scholarship** Jeremy John Check Amanda N. Isken

## Uline, Inc. Scholarship

Jacqueline Marie Adrians Samuel W. Sladky

# ACCOUNTING STUDENTS AND ALUMNI RECEIVE AWARDS

The College of Business Administration held the 89th Honors Convocation on April 14, 2013. Approximately 215 Marquette University administrators, students, families, and friends celebrated this special occasion in the Alumni Memorial Union. The following received awards for 2013 either at the ceremony or during the spring 2013 semester:

Accounting Faculty Award	Brian D. Frank	
Deloitte & Touche Award	Austin E. Carlson, Sandra J. Gramz	
Dr. Frank R. Probst Scholarship Award	Amy M. Erlwig, Amanda N. Isken, James M. Stefan	
Federation of Schools of Accountancy Student Award	Xiaochen Liu	
GrantThornton Award	Steven J. Burns, Matthew D. Noe	
Scribner Cohen Award	Xiaochen Liu	
Louis L. Meldman Award	Martha R. Dubbs, Andrew P. Walters	
WICPA 150-Hour MSA Award	Amanda N. Isken	
WICPA 150-Hour Award	Brian D. Frank	
Beta Alpha Psi Outstanding Alumna Award	Ann Marie Wick	
Finance Department's Outstanding Senior Award	Varun Varma	
Finance Executives Institute Award	Austin E. Carlson	
International Business Service and Leadership Award	Amanda M. Lawson	
International Business Outstanding Junior Award	Rocio M. Diaz	
International Business Student of the Year Award	Sarah A. Marti	
America's Univac Users Association Scholarship Award	Jeremy J. Check	
GE Healthcare Award	Jacqueline M. Adrians	
Information Technology Leadership Award	Jacqueline M. Adrians	
Delta Sigma Pi Golden Key Award	Amanda N. Isken	
Institute of Internal Auditors Scholarship	Elizabeth Cosgrove	
Donald and Irene McGovern Scholarship	William Marszalek, Megan Reardon, Matthew Reilly, James Stefan, Caitlin Temme, Krista Worzalla	

# ACCOUNTING INTERNSHIPS

Each year, students are placed in full-time internships with public accounting firms, corporations, and not-for-profit organizations. Interns work daily with professional accountants on audits, individual and corporate taxes, financial reporting, and cost accounting jobs. The following organizations and students participated in the accounting internship program during recent semester:

	Spring 2013	Summer 2013
BakerTilly	Tim Fitzgerald	Kathryn Spella
Christie's	Stephanie Wang	
Deloitte	John Fleming, Patrick Rushing, Ryan Vincent	Sal Bondi, Maude Kingsbury, Matthew Leonard, Joshua Sexton
Ernst & Young	Christian Hodel	
GrantThornton	Denis Berry	
Johnson Controls	Shuai Jiang	
KPMG	Calissa Barnes	Jeffrey Johnson, Claire Cornillie
McGladdery & Pullen	Zachary Johnson	
MU Comptroller' Office		Yiqun Xiang
PricewaterhouseCoopers	Michael Bartman, Chris DiPasquale, Jessica Koziel, Deborah Ladd, Emily Volbrecht	Rachel Brown, Steven Burns, Jeremy Check, Tess Otero, Anay Rodriguez, Stacy Scheffer, Samuel Sladky, Samantha Bestick, Amanda Iksen, Ryan Nyquist
Reilly Penner & Benton	Cody Freihammer	
Vogel Consulting	Lu Sun	

# MARQUETTE TEAMS PARTICIPATE IN ACCOUNTING FIRM COMPETITIONS



Kevin Walch, Andrew Walters, Nou Freda, (absent: Krista Mayer)

# DELOITTE TAX CASE COMPETITION

Deloitte & Touche held its 10th Annual Tax Case Study Competition during the Fall 2012 semester. Students from universities across the nation participated in the competition. Teams of up to four students were given five hours to analyze and develop a written response to a complex, hypothetical tax case. Marquette teams participated in both the undergraduate and graduate competitions.

Deloitte & Touche Tax Case Competition participants:

Nou Freda Kevin Walch Krista Mayer Andrew Walters



Rebecca Anderson, Jeremy Check, James Holohan, Sandy Gramz, Dan Kramer

# DELOITTE AUDIT CASE COMPETITION

Marquette University participated in Deloitte's 7th Annual Midwest Regional Audit Case Competition in Chicago and was awarded 2nd place. The competition included students from the following schools:

DePaul University University of Illinois at Urbana-Champaign University of Iowa

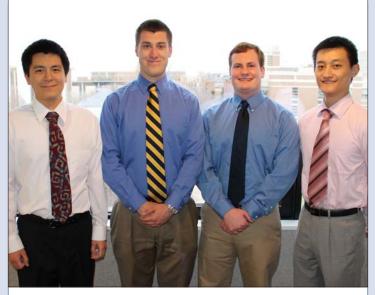
University of Minnesota
University of Nebraska-Lincoln
University of Wisconsin-Madison

Each school was given four to six weeks to analyze a case. The process culminated with a presentation to a mock audit committee that consisted of Deloitte partners.

MU team members included:

Rebecca Anderson Jeremy Check Sandy Gramz James Holohan

The Deloitte advisor was Daniel R. Kramer, Audit Senior Manager and Marquette alum.



Steven Zawila, Patrick Doyle, Bill Chermak, Su Li, (studying abroad when photo was taken: Hendrik Van Der Zandt)

# Pwc xact competition

PricewaterhouseCoopers held its 10th Annual xACT campus competition during the Fall 2012 semester. Teams of five accounting students (including at least one junior, two sophomores and two other students, senior or graduate level) were given two weeks to research and prepare a response to a high-level accounting and auditing issue. Each team presented its solution to a panel of judges, consisting of PwC managers and partners. Based on the presentation and demonstration of critical thinking and teamwork, the judges chose one team from each campus to compete in the national competition. The teams listed below competed in the campus competition and the winner was "Leadership for Life." The team received \$1000 for winning the competition.

### **Business Elite**

Ivette Zuniga Elizabeth Cosgrove Eric Riess Qiusha Huang Jing Li

# **Challenge Solvers**

Andrew North Yunus Abdullah John Schneider Jessica Koziel Lexi Weis

## Elite Accondidates

Julia Ghuneim Hannah Swoboda Grace Richardson Yilin Liu Bing Zhang

### Golden Pumpkin

Yuwei Zhang Yunix Fu Aissatou Bah Chen Xiazhi Xueyan Wang

# Leadership for Life

Patrick Doyle
Bill Chermak
Hendrik Van Der Zandt
Su Li
Steven Zawila

# Xcellent

Allison Opgenorth Patrick Szczupak Krista Mayer Jonathon Ward Kathryn Spella

# Kevin Rich continued from page 10:

These skills, for example, could include excellent writing or the ability to handle specific software with proficiency. As he puts "They (the students) are going to need to differentiate themselves to truly be successful." Kevin's work experience at EY provided a strong foundation for how he approaches teaching. He saw firsthand the kinds of accounting candidates most needed at the firms and which skill sets were most in demand. For example, in his accounting information system class, he works to improve his students' awareness of both basic software packages (such as Excel and Access) and some advanced computer data analysis software (such as ACL - the Audit Command Language). Kevin arranged with the developer to make the ACL software available to students and now teaches them how to use it.

Dr. Rich's primary research interest involves accounting quality in the municipal sector, with particular attention to the influence of governance factors, such as audit and finance committees. He has published articles in several academic and practitioner journals and in 2007 received the Best Paper Award, AAA Government and Nonprofit Section, for "Municipal Restatements and Governance" with Bill Baber, Angela Gore, and Jean Zhang. He is very grateful to his Ph.D. advisor at the University of Oregon, Dr. Steve Matsunaga, who influenced his thinking in many ways during his research process.

During his spare time, Kevin likes watching Notre Dame Football, playing tennis, reading, and being outdoors, but he spends most of his personal time with his two little girls, Julia, who is now four years old, and Lily, who is two and a half. When he worked at EY in Boston, Gina received her master's of business administration degree from Boston University, and afterwards in Eugene worked as a senior research analyst for a nonprofit hospital foundation. She plans to return to work outside of the home in the future.

Dr. Rich brings new strengths and a new spirit into the community. He is committed to improving the professionalism of Marquette students in the field of accounting.

Mengmeng Wang and Min Wu

# Christopher Swift continued from page 8:

explained, "You have to put yourself out there, and it may be uncomfortable at times. You must decide whether to lead or get out of the way." Through his various leadership roles, Chris has learned how to motivate people, and become a more effective communicator — two key factors to being a successful leader.

Chris is very enthusiastic about his international work experience and recognizes that holding a leadership role in a global company is both rewarding and complex. "You must have a venturesome mindset and be open to new ways of doing business." Chris has a genuine interest in and enjoys learning about different cultures. "The best way to be successful is to discuss the local environment, try new foods, understand and appreciate something different." Chris's international work experience has given him the opportunity to travel to 45-50 different countries. When asked if he had a favorite he said it would be hard to pick one, but he mentioned he enjoys traveling through Asia. In general, he finds the entrepreneurial spirit fascinating to observe and appreciates the chance to learn about the different business, economic, and trust issues that come along with doing business around the world.

I had the chance to interview Chris's son, CJ, here on campus to get an understanding of his Marquette legacy experience. He is currently a junior in the College of Business Administration. CJ chose Marquette because of his family tradition, Marquette's welcoming feeling and a personal sense of belonging that the campus provided him. He is working hard to excel in academics and his collegiate golf career. When asked if he had additional comments to include in this article, CJ mentioned two life lessons his father instilled in him. "My dad taught me to manage my time and always treat others with respect."

Chris's hobbies include golf, hunting, tennis, and attending symphonies and Broadway shows. The entire Swift family enjoys vacationing in Florida and Arizona, competing in rounds of golf, and sharing family meals together.

Chris believes his Marquette education laid the foundation for his successful career path. In 2011, Chris was recognized by the College of Business Administration with the Professional Achievement Award for outstanding achievement in his career.

Courtney Kelly

# Sarah Schoenfelder continued from page 9:

interesting clients: a restaurant chain, a pacemaker company, a venture capital firm, and a biotechnology firm. Soon after starting at Deloitte, Sarah's boyfriend, Mark, proposed. She found herself getting married in Portland and then moving across the country to Washington, D.C., to be closer to him as he started law school. Sarah continued in audit for a few years and was consumed by a multinational energy utility client. She joked about it, saying that she did not see her husband for several months in the daytime because of her long hours. However, Sarah remains grateful for the experience of pulling together an audit from over 30 countries with different accounting systems.

Just as Sarah was thinking about leaving Deloitte, a co-worker from the financial advisory division mentioned an opening in the firm's forensic accounting practice. She was delighted, made the switch and still works with them today. The job requires a good deal of professional skepticism and an ability to analyze multiple types of data. At the beginning, Sarah focused on the private sector and investigated stock option backdating, and she offers this word to the wise: don't put anything in emails that you wouldn't want someone else to read. She commented that reading other people's emails and Human Resource files felt awkward, but it was part of the job.

Four years ago, her department decided to support the federal government with the same services they use to support the private sector. Sarah was very excited about the opportunity to assist government organizations that she had always wanted to work for, while still having a traditional accounting career. In addition to the FBI, Sarah's work helps support the Intelligence Community, the Drug Enforcement Administration, U.S. Immigration and Customs

Enforcement, and the Department of Defense's Special Operations Command. She leads teams that perform complex financial investigations in money laundering, narcotics, terrorist financiers, human trafficking, and any other national security threats. She helps the federal organizations "follow the money" and find out the identities of the financial facilitators who are supporting and leading organizations such as Al-Qaeda, Hezbollah, and the Mexican drug cartels. Sarah's group also works with U.S. attorneys in various jurisdictions to move prosecutions forward, once they have a strong enough case.

In addition to her exciting career, Sarah and her husband, Mark, a Marquette graduate in Finance in 2002, enjoy traveling the world. They recently took a trip to the Virgin Islands where they rented a yacht with a group of friends and spent a few days sailing around the islands. Another recent trip was to Germany, where she and Mark attended Oktoberfest and traveled through towns, making their way to Zugspitze, the highest point in the country. Sarah and Mark are avid Marquette fans and attend basketball and soccer games when the teams play in the Washington, D.C., area.

After reflecting on the support they received as Marquette students, Sarah and Mark began an endowed scholarship for the business school, which will be fully funded next year. She joked that she always pictured retired multi-million dollar couples as the ones with scholarships but is now very glad to be helping out the new generation of Golden Eagles. Sarah believes that her Marquette education was top notch, and the holistic education and accounting curriculum set her on a path to success.

Andrea Tragos

# **CLASS NOTES**

Steve Voboril (Acco '75), Wealth Management Advisor at Northwestern Mutual, qualified for FORUM, the highest level of productivity and excellence. Only 1% of producers qualify for this prestigious club. He also just celebrated his 24th anniversary with Ricca Voboril!

Rev. Cliff Haggenjos (Bus Ad '81, Law '84) was elected to a three-year term on the Episcopal Diocese of Northern California Board of Trustees. He is rector of St. John's Episcopal Church in Roseville, California, and dean of the Episcopal Diocese of Northern California Central Deanery.

Richard Kollauf (Bus Ad '83, Law '86) is vice president and director of the Chicago office of Harris myCFO LLC. He is responsible for the needs of ultra-high-net worth families in the Chicago area.

Steven Pribramsky (Acco '83) was named one of America's top accountants by the Consumer's Research Council of America. He is the senior partner of his firm, which has three offices in the beautiful Florida Keys, where winters are reported to be somewhat milder than in Milwaukee. He has six children including a son who is studying accounting at the University of Miami.

Mike McEachern (Bus Ad '84) is executive vice president and CFO of Brainshark, Inc., located in Waltham, Massachusetts. He leads the company's accounting, finance, HR and business operation functions and manages relationships with the company's investors, outside counsel and financial institutions.

Patricia A. Hintz (Bus Ad '85) was named in *The Best Lawyers in America 2013*. She works in the tax law group at the Milwaukee office of Quarles & Brady.

David Beine (Bus Ad '89, Law '92) has been named General Counsel of Hydrite Chemical Company located in Brookfield, Wisconsin. David and his wife Paula (Vander Putter) Beine (Bus Ad '89) reside in West Bend, Wisconsin with their five children.

Todd Jones (Bus Ad '90) was promoted to executive officer, vice president and chief risk officer at Northwestern Mutual.

Robin McInerney (Bus Ad '93) is CFO of Spot Trading LLC, a leading Chicago-based proprietary trading firm. Previously, she was the company's finance director and controller.

Philip Kastenholz (Bus Ad '99), CPA, CFA, CFP® was promoted to principal at Aspiriant LLC, in Milwaukee.

Wendy (Niemi) Landrum (Acco '99), CPA joined Baker Tilly Virchow Krause's Milwaukee office as a Partner in Strategic Tax Services in May 2012.

James Mieritz (Acco '03, Grad '04), CPA has been promoted to auditing and accounting senior manager at Kolb+Co. in Brookfield, Wisconsin.

Edison Uschold (Bus Ad '06), CPA was promoted to manager in the Audit Department of Legacy Professionals LLP in Chicago.

Mike Lauber (Acco '10) was featured in the January/February 2013 issue of *On Balance* for his week of volunteer service doing research in a Brazilian rainforest. Mike works as an assurance senior at Ernst & Young in Milwaukee and was in Brazil with other EY team members.

Olivia Johnson (Acco '11, Grad '12) was quoted in *Marquette* magazine Spring 2013 in an article about Marquette's cross country program and the high level of academic achievement of many team members. Olivia, who earned a 4.0 and holds the fourth-fastest 1,500-meter time in Marquette history, commented that "On multiple occasions, as we cooled down after workouts, we quizzed each other for an upcoming (accounting) exam or talked through topics that were challenging to us." She is currently a doctoral student in accounting at the University of Iowa at Iowa City.

# **BIRTHS**

Tim J. Cornell (Bus Ad '99), a daughter Eloise Mae, born March 28, 2012. She was 7 pounds, 15 ounces and joins sister Cecilia Elizabeth, 5 and brother Charles John, 2.

Tina (Zabel) Crichton (Bus Ad '05) and James Crichton announced the birth of their son Ryan James on August 3, 2012. Ryan weighed 6 pounds, 15 ounces and was 19 inches long.

Daniel Love (Bus Ad '05, Grad '06) and Mary (Anderson) Love (H Sci '03, PT '05), a daughter, Emily Marie, born November 28, 2012, in Denver.

Jessica Perez (Bus Ad '07) and Jesus Aquino (Arts '06) a daughter, Abigail Kamila, born February 5, 2013. Abigail was 7 pounds, 9 ounces and 19 ¾ inches long.

Sean Goins (Bus Ad '07, Grad '08) and Elizabeth (Kasper) Goins (Arts '08) welcomed daughter Caitlin Riley on April 19, 2012. She weighed 7 pounds. The family lives in Arlington Heights, Illinois.

# **WEDDINGS**

Teresa (Kaczmarek) Janusz (Bus Ad '08) and Timothy Janusz (Bus Ad '08) were married at the Church of the Gesu in Milwaukee on August 13, 2011.

Katherine Mueller (Bus Ad '08) and Martin Esterle wed on April 28, 2012 at St. Joseph Catholic Church in Big Bend, Wisconsin. The couple lives in New Berlin, Wisc.

Connor Doyle (Bus Ad '08) and Erin Stec (Arts '09) were married on September 8, 2012, at the Cathedral of St. Andrew in Grand Rapids, Michigan. The couple lives in Chicago.

Michael Masshardt (Bus Ad '10) and Katherine M. Feeney (Arts '10) were married on June 2, 2012, at the Church of the Gesu in Milwaukee.

Michael Rice (Bus Ad '10) and Katharine Moss (Ed '10) married at Lehmann Mansion in Grayslake, Illinois on July 7, 2012.

Nathaniel L. Cherne (Bus Ad '11) and Kelly Goaley (H Sci '11) were married on August 25, 2012.

# **IN MEMORIAM**

John B. Schliesmann, CPA (Bus Ad '47) died Saturday, August 18, 2012, at 86 years of age. Mr. Schliesmann was managing partner of Gordon J. Maier & Co., LLP for 43 years before retiring in 1991. He served in the U.S. Army during World War II and joined the WICPA in 1962. He was a resident of Racine, Wisconsin.

Robert J. Flandrena (Bus Ad '48) died April 7, 2013 at the age of 91. He was a resident of Fair Oaks, California. After graduating from Marquette, Mr. Flandrena served as a crash boat skipper for the United States Navy during World War II. He worked for Aerojet General for 26 years and in retirement enjoyed taking care of his yard, automobiles, and home as well as cheering for his beloved Green Bay Packers. Mr. Flandrena is survived by his wife of 67 years, Marion, and many family members.

Alfred S. Kulczycki (Acco '48) passed away on October 13, 2012. Mr. Kulczycki served as a military officer in the Navy Supply Corps for 27 years. Upon retirement in 1977, he joined the staff of Rep. Clement J. Zablocki as his Administrative Assistant and served for 7 years. Mr. Kulczycki enjoyed travelling, refinishing furniture, collecting antiques and decorating the the Tucson, Arizona home that he share with his wife, Gloria. Mr. Kulczycki was 86 years old.



College of Business Administration Straz Hall, PO Box 1881 Milwaukee, WI 53201-1881 http://business.marquette.edu

# Alumni NEWS UPDATE... Let us hear from you!

Changed jobs? Recently promoted? Had a baby? Earned a graduate degree? Passed the CPA exam? Recently certified? Received an award or honor? Please let us know so that we can share the good news with your fellow alumni and former faculty in the next magazine. Photos are welcome.

Please fax to (414) 288-5755, e-mail to michael.akers@marquette.edu, or mail to Department of Accounting, Marquette University, College of Business Administration, Straz Hall 303, PO Box 1881, Milwaukee, WI 53201-1881. We look forward to hearing from you!

Name			
Home Address			
City, State, Zip		Phone	
Company Address		Position	
Company Address			
City, State, Zip		Phone	
E-mail Address			
Degree(s)	Major(s)	Class Year	
Would you be willing to speak to students about: Your company?	Your industry?	Accounting topics? (specify)	

News items (promotions, honors, awards, certifications, degrees, new job, addition to family, other information):