



APRIL WEBINARS

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April

07

What you need to know about Social Security

Retirement is a major life transition that can be both challenging and deeply rewarding. This webinar will focus on the human factors that can help you add a new and exciting chapter to your life story. We'll talk about how you can:

- The basics of Social Security
- How retirement benefits work
- Strategies for claiming retirement benefits
- Spousal, survivor and disability benefits
- A checklist for maximizing your income

Noon (ET) 11 a.m. (CT) 10 a.m. (MT) 9 a.m. (PT)

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April

15

Quarterly economic and market update

Hear from the experts in our Wealth Chief Investment Office about key drivers of the markets and economy that are impacting investors. We'll share views on:

- The state of the U.S. economy and key market drivers
- Factors influencing market volatility
- Investing in public markets

Noon (ET) 11 a.m. (CT) 10 a.m. (MT) 9 a.m. (PT)

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April

22

Navigating the sandwich generation: Financial strategies for the caregiving squeeze

Nearly a quarter of U.S. adults are in the "sandwich generation," caring for aging parents while supporting adult children. We'll explore ways to navigate this challenging time without sacrificing your sanity or your retirement. You'll learn strategies to help you:

- Prioritize your own financial needs and secure your retirement
- Manage the costs of elder care and support adult children
- Create a budget to navigate competing financial responsibilities
- Evolve your plan over time as life change

11 a.m. (ET) 10 a.m. (CT) 9 a.m. (MT) 8 a.m. (PT)

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